



香港交易所

31/07/2017

2/8/2017

I.

1.

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| (1) | <u>750</u> | | | |
| | | |) |) |
| | | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (|) | | | |
| | | <u>1,200,000,000</u> | <u>US\$0.01</u> | <u>US\$12,000,000</u> |
| (2) | | | | |
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| (|) | | | |
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2.



III.

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| 2009 7 | | | | | |
| 23 | | | | | |
| 3.56/ | | | | | |
| 11,242,404 | | | | | 11,242,404 |
| (1) | | | | | |
| 2. 2010 5 | | | | | |
| 27 | | | | | |
| 2.78/ | | | | | |
| 0 | | | | | - |
| (1) | | | | | |
| 3. 2011 10 | | | | | |
| 11 | | | | | |
| 2.67/ | | | | | |
| 7,231,599 | | | | | 7,231,599 |
| (1) | | | | | |
| 4. 2015 5 | | | | | |
| 22 | | | | | |
| 11.65/ | | | | | |
| 6,026,332 | | | | | 4,017,554 |
| (1) | | | | | |
| | | | A. () _____ | | |
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(/ /) _____ (/ /)

B. () _____
() _____
() _____

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| 1. | 930,000,000 | | | |
| | 5% | | | |
| | | 816,000,000 | 816,000,000 | 66,114,207 |

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| | (1) | | | |
| | () | | | |
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| 2. | | | | |
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| | () | | | |
| | (1) | | | |
| | () | | | |
| | (/ /) | (/ /) | | |

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| 3. | | | | |
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|--|---------|---------|--|--|
| | () | | | |
| | (1) | | | |
| | () | | | |
| | (/ /) | (/ /) | | |

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| 4. | | | | |
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| | () | | | |
| | (1) | | | |
| | () | | | |
| | (/ /) | (/ /) | | |

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|--|----|-----|--|--|--|
| | C. | () | | | |
| | | () | | | |
| | | () | | | |

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| (/ /)() | |
| 1. _____ _____ _____ _____ (/ /) _____ (I) | |
| 2. _____ _____ _____ _____ (/ /) _____ (I) | |
| 3. _____ _____ _____ _____ (/ /) _____ (I) | |
| _____ D. () _____ () _____ () | |



1.

(1) _____
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(/ /) (/ /)
_____ _____

2.



5. $(I) \text{ —————}$
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 $(/ /) \quad (/ /)$
 $\text{—————} \quad \text{—————}$

6.

9. (I) _____
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(/ /) (/ /)
(/ /) _____

10. (I) _____
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(/ /) (/ /)
(/ /) _____
E. () _____
() _____
() _____

A E (1) _____
(2) _____
A E _____
A E _____
II

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1. ()
- 2.